



OFFICE OF STUDENT FINANCIAL SERVICES

INDIANA UNIVERSITY-PURDUE UNIVERSITY
Indianapolis

2017-2018 IUPUC Consortium Agreement

SECTION I: STUDENT INFORMATION (PLEASE PRINT)

Student First & Last Name

10 digit university ID

Home School (degree - granting school): IUPUC

Select the Host IU Campus:

- IU-Bloomington IU-South Bend IU-East IU-Southeast IUPUI IU-Kokomo IU-Northwest

Select the semester for which you are applying (check only one box):

- Fall 2017 (Aug-Dec) Spring 2018 (Jan-May) Summer 2018 (May-Aug)

I understand that if I drop credit hours or withdraw completely during the term specified, I may be required to repay financial aid (including student loans) disbursed through the Office of the Bursar. I understand that it is my sole responsibility to pay all charges at the host school by the due date.

Student Signature (To sign this form, print it then provide your signature and date.)

Date

SECTION II: ENROLLMENT INFORMATION / ADVISOR VERIFICATION

Host school coursework:

Course #	Course Description	# of credits

A student can only receive federal and state aid for courses that are applicable to the student's certificate or degree program. I certify that the above courses count towards this student's certificate or degree program and are transferrable to IUPUC.

Home (degree granting) School Academic Advisor Signature

Date

Printed name of Academic Advisor

Advisor E-mail Address



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IUPUC Consortium Agreement Eligibility

When a student is enrolled at one IU institution during a semester or summer session, while being admitted to another, a consortium agreement between the two schools is required to verify that the student meets both criteria mentioned below for financial aid consideration.

For most sources of financial aid, federal regulations require a student have a valid FAFSA on file and be both:

- a) admitted to a degree seeking program and
- b) enrolled as at least a half-time* student per semester or summer session(s) which is 6 credits for undergraduates; 4 credits for graduates.

** If you enroll simultaneously at IUPUC and another IU campus, the total registration hours (excluding repeat courses) between the two schools will be used to determine your financial aid eligibility when a consortium agreement is on file.*

- IUPUC will serve as the home institution for consortium agreements with the following host IU campuses: IUPUI, IU-Bloomington, IU-East, IU-Kokomo, IU-Northwest, IU-South Bend, and IU-Southeast.
- Your financial aid will be awarded by the institution from which you will receive your degree.
- This process must be completed each semester for which you wish to receive aid. Incomplete forms will not be processed.
- You may receive financial aid only for courses that transfer to IUPUC and count as credit hours toward your degree. Classes taken at the host institution that do not transfer to IUPUC or do not count as credit hours towards your degree will be at your expense.

Steps 1-3 to complete the IUPUC Consortium Agreement

Step 1

- Student obtains form from the home (degree granting) school (IUPUC); reviews instructions.
- Completes Section 1.

Step 2

- Student meets with IUPUI Academic Advisor to certify that the courses taken will count towards degree program and be transferrable to IUPUI.
- Complete Section 2 with Advisor's signature.

Step 3

- Once all steps above have been completed, student must submit this form to IUPUC Financial Aid Office for final processing.



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Commonly Asked Questions

WHAT IS THE DIFFERENCE BETWEEN THE HOME AND HOST SCHOOL?

The home school:

- is where the student will complete a degree or certificate program and is the institution for all financial aid matters;
- is responsible for processing and disbursing aid and monitoring student eligibility as well as performing Return of Title IV calculations or aid cancellation if the student withdraws or fails to enroll as intended;
- will accept transfer credit if the student receives a grade of "C" or better and is making satisfactory academic progress towards a degree.

The host school:

- is where the student is visiting to take part of his/her program requirements;
- agrees not to provide financial aid to the student (excluding CVO) for the term specified;
- agrees to notify the home school of any changes in the student's enrollment.

HOW LONG DOES THIS PROCESS TAKE TO COMPLETE?

Student must allow 10 business days for processing time once the consortium agreement is submitted to the home institution, provided the financial aid file is otherwise complete. Financial aid cannot be disbursed until this process is complete.

CAN THIS CONSORTIUM AGREEMENT BE COMPLETED FOR IPFW?

No. This agreement is between IUPUC and other IU campuses. IPFW is considered a campus of Purdue University and the financial aid is administered by Purdue West Lafayette campus. Therefore IUPUC does not offer any "home" consortium agreements with IPFW.

IF I'M ONLY RECEIVING FINANCIAL AID AT IUPUC, HOW IS THE BILL PAID AT THE OTHER IU CAMPUS (HOST SCHOOL)?

You are responsible for paying the host institution for any course charges and must make alternative financial aid arrangements for tuition payments and purchasing books prior to receiving a balance (or refund) of any anticipated financial aid. IUPUC will not make payment directly to the other school (excluding O'Bannon Grant and 21st Century Scholars Grant – see below).

I'D LIKE TO USE MY CVO BENEFITS TO PAY CHARGES AT BOTH SCHOOLS. HOW DO I DO THAT?

Students who wish to participate in this Consortium agreement must apply directly to the host school (other IU campus) to use their CVO. In order to utilize CVO benefits while participating in this agreement, the student must have the following items at both the IUPUC and the other IU campus:

- must meet SAP standards at each school;
- must have valid FAFSA on file at both schools;

Each school is responsible for reporting to the state use of CVO funding, drawing funds from the state and maintaining all applicable records. Both IUPUC and the host school will work with the state to track hours used and hours of remaining eligibility.

I'VE BEEN AWARDED A STATE GRANT AT IUPUC. HOW DO I USE THAT TO COVER TUITION AND FEES AT THE OTHER HOST IU CAMPUS?

Students may receive O'Bannon Grant and/or 21st Century Scholars Grant if they meet the state eligibility requirements and attend another IU Campus under a completed Consortium Agreement. This award will appear on the student's record as "State Aid used other campus". IUPUC will then internally transfer these state funds to the host IU Campus to be credited towards outstanding tuition charges. This occurs after the state census date which corresponds to the end of the 25% refund period.