## 2023-2024 Student Tax Non-Filer Form

**Instructions:** Complete this form if the student or spouse (if married) will not file and are not required to file a 2021 Federal Income Tax Return with the IRS. The completed form must be signed & returned to the Office of Student Financial Services along with any 2021 W2's. Completed documents can be uploaded to <a href="www.go.iu.edu/fasecure">www.go.iu.edu/fasecure</a>.

Independent students and their spouse are required to submit documentation from the IRS to confirm a 2021 federal tax return was not filed. Confirmation of non-filing can be requested from the IRS online at <a href="https://www.irs.gov/transcript">www.irs.gov/transcript</a> or by mailing form 4506-T to the IRS. Once a request is made to the IRS, you must wait at least 10 business days to receive a response before proceeding with this form.

The 2021 tax filing requirements listed below are for informational purposes only to assist in completing this form.

2021 Filing Requirements Chart for Most Taxpayers, Under Age 65				
Tax Filing Status	Filing Amount			
Single	\$12,550			
Head of Household	\$18,800			
Married, Filing Jointly	\$25,100			
Married, Filing Separately	\$5			
Qualifying Widower	\$25,100			

## 2021 Filing Requirements Chart for Single Dependents, Under Age 65

- Your unearned income was more than \$1,100
- Your earned income was more than \$12.550
- Your gross income was more than the larger of \$1,100 or your earned income up to \$12,200 plus \$350

You can also access and complete this form electronically online by either:

- 1. Visiting https://go.iu.edu/4N4g.
- 2. Scanning the OR code.



	2023-2	2024 S	tudent Tax No	on-Filer Form			
Student Name:	nt Name: University ID#						
Section A. Certification	of Non-Filir	ıg:					
Check the box, if applicable	, to certify the	following	:				
I have not filed a 20	21 tax return a	nd am no	t required to file a 20	)21 tax return.			
My spouse (if marri	ed) has not file	ed a 2021 <sup>1</sup>	tax return and is not	required to file a 2021 tax	return.		
Section B. Student & S	pouse Wage	Verificat	tion Section:				
I (and/or my spouse) was e employers and incomes bel	, ,				f yes, please list		
Student Worked?	Yes	No	Spo	ouse Worked? Yes	No		
Employer's Name			Student/Spouse	IRS W2 or equivalent provided?	2021 Amount Earned		
Susie's Auto Body Shop (e	example)		Spouse	Yes	\$2,000 (example)		
Only complete sections	C and D if	ou are c	onsidered an ind	ependent student.			
Section C. Student IRS	Letter of No	on-Filing	:				
Check below if applicable:							
l attempted to o unsuccessful in		ation of no	n-filer status letter f	rom the IRS at least 10 bus	iness days ago and was		
Section D. Spouse IRS	Letter of No	n-Filing:					
Check below if applicable:							
My spouse (if ma business days ag				non-filer status letter from	the IRS at least 10		
Section E. Certification	and Signatu	re:					
<b>Certification:</b> I certify, by s knowledge and I agree, if as					_		
Student Signature:				Date	·		
-	Electronic signatur	es are not acc	eptable				